



Working for Tax & Accounting Professionals

Joe Barnard & Erin Singmaster - Professional Liability and Cyber Protection Insurance (1 CPE)

June 25, 2024 at 10:45 am – Majestic Ballroom

Businesses face risks every day. Professional liability insurance is designed to protect you and your business against the potentially devastating costs of those exposures. Without adequate insurance protection, your clients, your reputation, your company and even your personal assets may be at risk.

Erin Singmaster of Travelers will be discussing Accountants Professional Liability (APL), including:

- High level review of the coverage, along with underwriting factors that impact insurance premium.
- Claims & Other Policy Triggers – review of specific claims examples, and other triggers on the policy including Crisis Coverage, Subpoena Response Coverage, Pre-Claim Expenses, Expense Reimbursement, and Disciplinary/Regulatory Expenses.
- Current trends in APL, including an update on current insurance market conditions.
- Review of Extended Reporting Periods (ERPs), including Retirement ERPs and how they work.
- Resources available to Travelers Insureds, including Risk Management, Engagement Letter Matrix, Podcasts, Direct Bill, and Multi-year Policies.
- Q&A