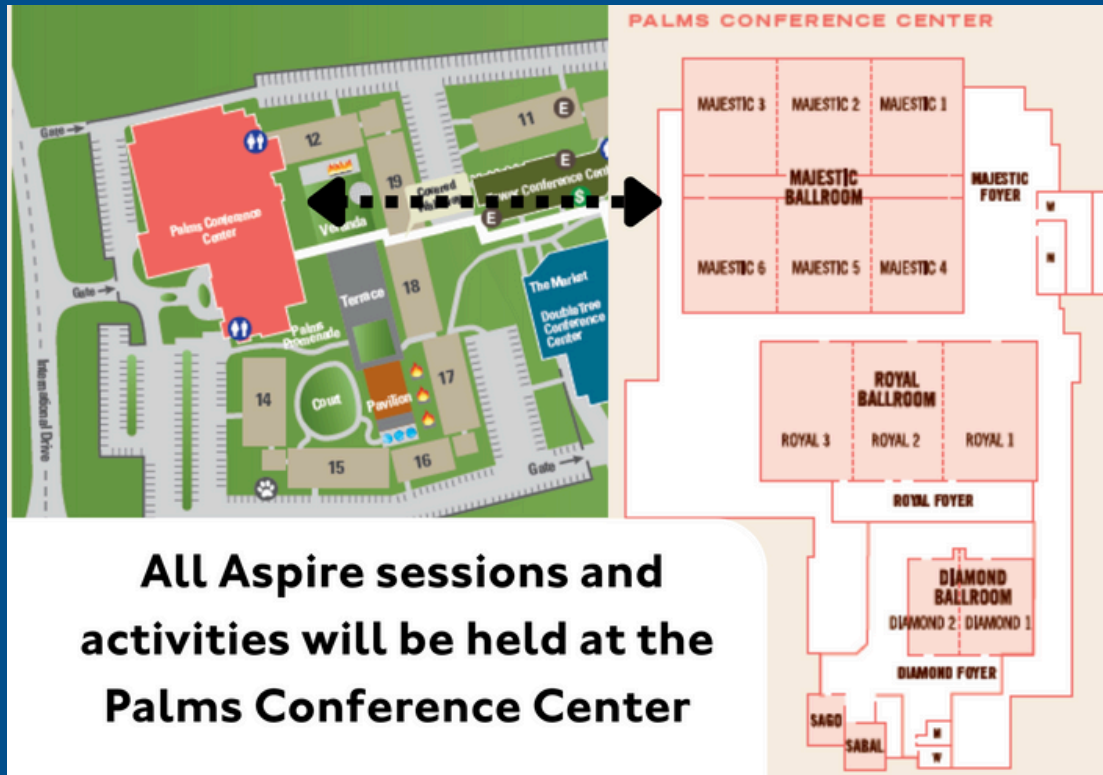


PRE-CONFERENCE - JUNE 24, 2024



2:00 to
5:00 PM

Onsite Registration
Majestic Ballroom foyer

9:30 AM
to
4:30 PM

NSA Board Meeting
Majestic Ballroom 2

9:00 AM
to
4:00 PM

ACAT Board Meeting
Majestic Ballroom 5

1:00 to
4:00 PM

NSA Foundation Board Meeting
Sabal Meeting room

DAY ONE - JUNE 25, 2024

**General Session -
Majestic Ballroom 1**

**NSA Expert Summit -
Majestic Ballroom 4**

8:00 AM

Networking Coffee and Registration in the Foyer

8:30 AM

Opening Session Welcome - Joshua Caulfield

9:00 AM

Welcome from NSA Board President Stephen Hill, CPA

9:15 AM

Welcome from NSA Board Vice President Jense Creighton, EA

9:30 AM

**Introduction to Form 1041- Trusts &
Estates with Jane Ryder, part 1
(1 CPE Credit)**

**NSA Summit
Welcome & Launch /
Impact of
Technology,
Especially AI, on the
Profession**

10:30 AM

Networking Break

10:45 AM

**FT Jones: Professional Liability and
Cyber Protection Insurance with
Joseph Barnard & Erin Singmaster
(1 CPE Credit)**

12:00 PM

Lunch - Majestic Ballroom 6

1:30 PM

**Introduction to Form 1041- Trusts & Estates with Jane Ryder, part 2
(1 CPE Credit)**

2:30 PM

Networking Break

2:45 PM

**Form 7203 - How to Calculate Shareholder Basis with Mary Jane Hourani
(2 Hours - 2 CPE Credits)**

3:35 PM

Break

3:45 PM

**Form 7203 - How to Calculate Shareholder Basis with Mary Jane Hourani
(continued)**

5:00 PM

Happy Hour / Networking - Majestic Ballroom foyer

5:30 PM

Welcome Dinner Reception - Majestic Ballroom 6

ASPIRE 2024 JUNE 25-27, 2024 ORLANDO

DAY TWO - JUNE 26, 2024

**General Session -
Majestic Ballroom 1**

**NSA Expert Summit -
Majestic Ballroom 4**

8:00 AM

Networking Coffee

8:30 AM

Day Two Welcome

8:45 AM

Remarks from NSA Board Vice President Jense Creighton, EA

9:30 AM

**Penalty Abatement with Jessie Seaman
(1 CPE Credit)**

**Curtailment and/or
Advancement of
Official
Requirements for
Tax Preparers**

10:30 AM

Networking Break

10:45 AM

**IRS E-Services for the Modern
Representation and Tax Practice with
Mark Dombrowski (1 CPE Credit)**

12:00 PM

Lunch - Majestic Ballroom 6

1:30 PM

**Succession Planning and How to Exit the Profession with Ken Portera
(2 Hours - 2 CPE Credits)**

3:30 PM

Networking Break

3:45 PM

**Elevate Your Research: Turn Knowledge into Action with CCH®
AnswerConnect AI-Enabled Solutions with Tammy Nickels (1 CPE Credit)**

5:00 PM

Meet & Greet Reception - Majestic Ballroom foyer

5:30 PM

Dinner - Majestic Ballroom 6

DAY THREE - JUNE 27, 2024

**General Session -
Majestic Ballroom 1**

**NSA Expert Summit -
Majestic Ballroom 4**

8:00 AM

Networking Coffee

8:30 AM

Day Three Welcome

8:45 AM

Remarks from NSA Board Vice President Jense Creighton, EA

9:30 AM

**Working with the IRS with Jessie
Seaman
(2 Hours - 2 CPE Credits)**

**Making Public
Accounting
Part of the
Future**

10:30 AM

Networking Break

10:45 AM

**Working with the IRS with Jessie
Seaman (continued)**

12:00 PM

Lunch - Majestic Ballroom 6

1:30 PM

**Ethics - Who Knew? with Mark Dombrowski
(2 Hours - 2 CPE Credits)**

3:30 PM

Networking Break

3:45 PM

**Closing session with NSA Board President Stephen Hill, CPA and NSA
Board Vice President Jense Creighton, EA**

5:00 PM

Late Stayers Lounge

Dinner on your Own