



Jessie Seaman - Working with the IRS - Overcoming Revenue Officer/Agent Bad Actions (2 CPE)

June 27, 2024 at 9:30 am – Majestic Ballroom 1

This instructor-led two-hour seminar will provide advanced guidance to practitioners working with Revenue Officers (RO) and Revenue Agents (RA). Attendees will be versed in the taxpayer right, Right to Representation, as outlined in the Taxpayer Bill of Rights, Internal Revenue Code (IRC), and Internal Revenue Manual (IRM). We will identify the most common instances of RO and RA overreaching, with a focus on direct taxpayer contact when a valid 2848 is on file. If a RO or RA overreaches or bypasses a POA, attendees will know what steps to take and appropriate parties at the IRS that should be notified if rights are breached. We will also discuss the consequences that should be expected if a taxpayer refuses to meet with the RO or RA without their representative.